**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 8 June 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN632”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 June 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN632

**Nominal Issued** R183,700,000.00

**Issue Price** 100%

**Coupon** 5.883% (3 Month JIBAR as at 09 June 2021 of 3.683% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 April 2026

**Books Close** 23 December, 23 March, 22 June, 22 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on22 December, 22 March, 21 June, 21 September

**Issue Date** 9 June 2021

**Date Convention** Following

**Interest Commencement Date** 9 June 2021

**First Interest Payment Date** 2 July 2021

**ISIN No.** ZAG000177023

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN632%20PricingSupplement0906.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN632%20PricingSupplement0906.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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